

Global Markets Under Geopolitical Stress

Geopolitical shocks can cause rapid price moves without necessarily changing the long-term regime.

Executive perspective

Separate immediate liquidity reactions from medium-term earnings/inflation effects and longer-term changes in supply chains.

What we are watching

This framework helps avoid both overreacting to headlines and underestimating structural shifts.

Portfolio lens

Portfolio implication: monitor transmission channels—energy, inflation, trade, liquidity and capital expenditure.

Research references

- IMF — World Economic Outlook Update, July 2026

<https://www.imf.org/en/publications/weo/issues/2026/07/08/world-economic-outlook-update-july-2026>

- World Bank — Global Economic Prospects, June 2026

<https://thedocs.worldbank.org/en/doc/2b672b3b0415d6b66c45b66579db4ef5-0050012026/>

- Reuters — Global markets wrap, Sep. 22, 2026

<https://www.reuters.com/world/china/global-markets-wrapup-1-2026-09-22/>

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