

AI, Trade and the Rewiring of Capital Flows

Technology investment and geopolitical fragmentation are reshaping supply chains and capital allocation.

Executive perspective

Strategic capacity, energy, semiconductors and industrial infrastructure can become both policy priorities and investment themes.

What we are watching

Companies can benefit from global technology demand while remaining exposed to local currency, energy and policy conditions.

Portfolio lens

Portfolio implication: map global themes onto regional fundamentals before selecting instruments.

Research references

- J.P. Morgan — 2026 Mid-year Market Outlook

<https://www.jpmorgan.com/insights/global-research/outlook/mid-year-outlook>

- IMF — World Economic Outlook Update, July 2026

<https://www.imf.org/en/publications/weo/issues/2026/07/08/world-economic-outlook-update-july-2026>

- Goldman Sachs — 2026 Outlooks

<https://www.goldmansachs.com/insights/outlooks/2026-outlooks>

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