

The Global Growth Map

Global growth is uneven, with technology investment supporting some economies while energy shocks pressure others.

Executive perspective

Regional allocation should be linked to economic drivers rather than geographic labels alone.

What we are watching

Growth, inflation, valuation, currency and policy should be assessed together.

Portfolio lens

Portfolio implication: geographic diversification is most useful when it diversifies economic drivers.

Research references

- IMF — World Economic Outlook Update, July 2026

<https://www.imf.org/en/publications/weo/issues/2026/07/08/world-economic-outlook-update-july-2026>

- World Bank — Global Economic Prospects, June 2026

<https://thedocs.worldbank.org/en/doc/2b672b3b0415d6b66c45b66579db4ef5-0050012026/>

- J.P. Morgan — 2026 Market Outlook

<https://www.jpmorgan.com/insights/global-research/outlook/market-outlook>

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